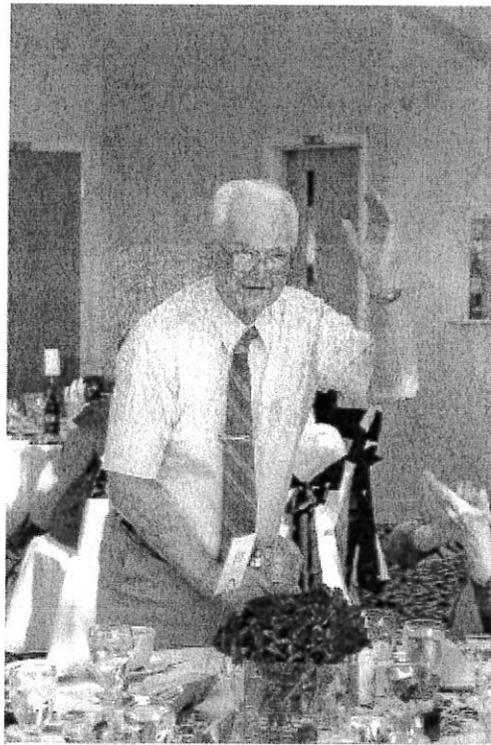


# TOWN OF WALLINGFORD VERMONT 2015



## **OUR 156th TOWN REPORT**

**FISCAL YEAR:** JULY 1, 2015 - JUNE 30, 2016

**TOWN MEETING:** FEBRUARY 29, 2016 - 7:00 P.M.

at Wallingford Elementary School

**POLLS OPEN:** MARCH 1, 2016 10:00 A.M. - 7:00 P.M.

at Wallingford Town Hall

## DEDICATION

Fred Thurlow was born in Paget, Bermuda in 1921, spent a portion of his youth in New Jersey, moved to Winhall, VT in 1935 and graduated from Rutland High School in 1939. But his heart has belonged to Wallingford ever since he moved to town as a young adult in 1941.

Fred served in the U.S. Navy aboard the U.S.S. General W.A. Mann during World War II then returned stateside to work at the American Fork & Hoe plant in Wallingford for a few years. Fred's entrepreneurial spirit led to the establishment of multiple businesses, including Thurlow Sales and Service, Thurlow Insulation Corporation and Thurlow Real Estate. A far cry from his younger days just out of high school washing cars at Tydol Gas Station for 25 cents a vehicle.

Fred married Lois Hill in 1947 and from this union came three daughters - Donna, Sandra and Susan – seven grandchildren and 10 great-grandchildren. The couple settled on land they purchased in 1973 called Church Hill Knolls, where the two lived out the remainder of their years. In addition to being a devoted family man, he loved his faithful cat, Bradley, and his other pets Nicky and Friskie.

Fred's wit, wisdom and keen sense of humor made him a welcome member of various local groups, including Chipman Lodge #52, American Legion Post #52, Wallingford Historical Society, Vermont Cemetery Association, Green Hill Cemetery, First Congregational Church, Justice of the Peace, Lister, Planning Commission, and Zoning Board of Adjustment.

Fred was an integral part of annual Town Meetings making motions from his front row seat on a wide range of budget matters and leading discussions with the Select Board and school directors on many topics. In addition, he let his voice be heard at municipal, fire district, planning commission and school board meetings throughout the year.

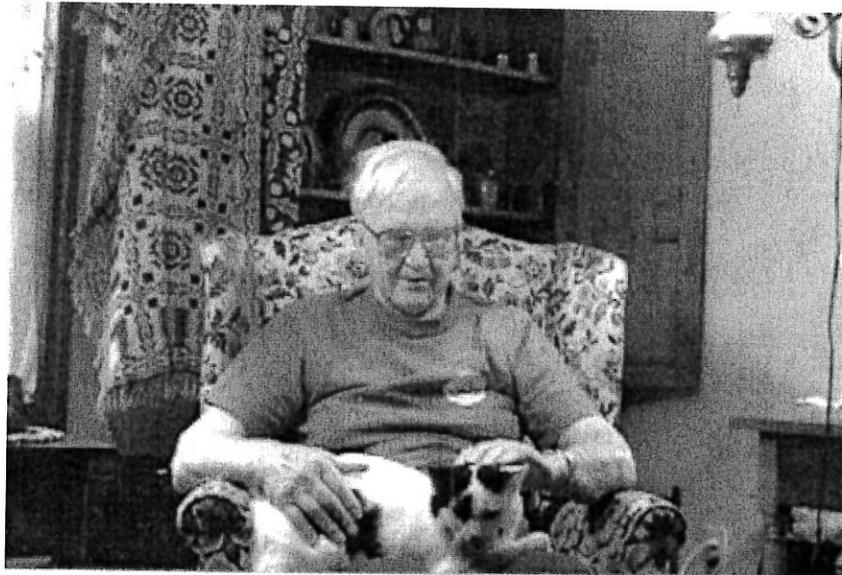
This gentle man was an outdoor enthusiast and enjoyed snowmobiling, skiing and riding his motorcycle with family members and his many friends. He was also a history buff and loved local, state, national and world history. Fred volunteered from time to time giving insightful talks on Wallingford history at local gatherings. The residents of Wallingford dedicate this Town Report as a small tribute to Fred Thurlow for his years of service to our community, our state and our country. His witty humor will be missed, especially at Town Meeting.

## Auditor's Report

We, the undersigned auditors for the Town of Wallingford, have examined the accounts and records for the fiscal year beginning July 1, 2014 and ending June 30, 2015. This audit included a review of bank accounts, statements, selected accounts payable, financial statements and payroll records.

We are of the opinion, after having conducted this audit, to the best of our knowledge and belief, that the reports accurately represent the financial status of the Town of Wallingford for the fiscal year ending June 30, 2015.

*Jane Duda, Patricia Pranger, Auditors*



*Fred Thurlow with his cat, Baxter.*

## Warning February 29, 2016

The legal voters of the Town of Wallingford, Vermont are hereby warned and notified to meet at WALLINGFORD ELEMENTARY SCHOOL on Monday evening, February 29, 2016 at 7:00 P.M. to act upon the following articles. The Polls will be open on Tuesday, March 1, 2016 from 10:00 A.M. to 7:00 P.M. at the WALLINGFORD TOWN HALL for the purpose of voting Australian Ballot.

ARTICLE I. To elect the following Town Officers by Australian Ballot: a **Town Moderator, Grand Juror, Town Agent and First Constable**, each for one-year terms; **two Selectboard members**, one for two years and one for three years; an **Auditor** for three years; a **Lister** for three years; a **Delinquent Tax Collector** for three years; and a **Trustee of Public Funds** for three years.

ARTICLE II. Shall the Town vote to have scholarships provided under Title 16 VSA, Section 2535, the same to be applied for on or before April 29, 2016 at the Rutland South Supervisory Union Office?

ARTICLE III. Shall the Town vote to have one-half (1/2) of the fiscal year 2017 (July 1, 2016 - June 30, 2017) property taxes and fire protection taxes paid to the Town Treasurer on or before October 17, 2016 at 4:30 P.M. and the remaining one-half of the fiscal year 2017 property taxes and fire protection taxes paid to the Town Treasurer on or before April 17, 2017 at 4:30 P.M.? Payments are physically due in the Town Office; post-marked dates WILL NOT be accepted.

ARTICLE IV. Shall the voters of the Town of Wallingford vote to appropriate a sum not to exceed \$1,059,828.20 for the General Operation of the town, with an amount not to exceed \$728,520.13 to be raised in Property Taxes for fiscal year 2017?

ARTICLE V. Shall the voters of the Town of Wallingford vote to approve raising a sum of up to \$22,300.00 in property taxes for the rehabilitation of the tennis courts at the recreation fields off Meadow Street?

ARTICLE VI. Shall the Town authorize the Selectboard to borrow money from time to time as may be required?

ARTICLE VII. Shall the Town approve the Reports of the Town Officers as submitted?

ARTICLE VIII. To conduct such other business as may properly come before the meeting.

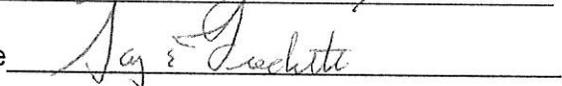
The legal voters of the Town of Wallingford, Vermont are further notified that voter qualification, registration and absentee voting shall be as provided in Chapters 43 and 51 of Title 17, Vermont Statutes Annotated.

**WALLINGFORD SELECTBOARD**

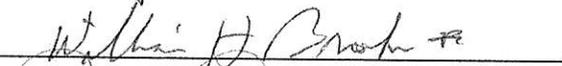
Nelson Tift



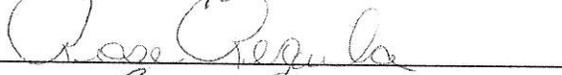
Gary Fredette



Bill Brooks



Rose Regula



Mark Tessier



***Dated at Wallingford this 18th day of January, 2016***

## Statement of Revenues

Revenues	Actual Jul 14-Jun 15	Budget Jul 15-Jun 16	Estimated Jul 15-Jun 16	Budget Jul 16-Jun 17
4501 · Green Mtn National Forest PILOT	22,151.00	20,000.00	20,000.00	20,000.00
4502 · Highway State Aid	81,454.95	80,100.00	80,061.86	80,050.00
4503 · Ordinance Fines	18,928.14	15,000.00	17,000.00	12,000.00
4504 · Town Share RR Taxes	342.31	600.00	600.00	600.00
4505 · Office Space Rent	4,000.00	4,000.00	4,000.00	4,000.00
4506 · Motor Vehicle Registration Renewals	153.00	100.00	135.00	135.00
4507 · School's Share of Town Report	724.79	800.00	800.00	700.00
4510 · Dog Licenses	5,465.00	5,200.00	5,200.00	5,300.00
4511 · Liquor & Tobacco Licenses	510.00	510.00	510.00	510.00
4512 · Civil Marriage Licenses	1,155.00	825.00	825.00	825.00
4513 · Zoning Permits	3,117.90	2,500.00	3,000.00	4,000.00
4514 · Transfer Station Fees	16,238.90	12,000.00	13,000.00	14,000.00
4515 · Scrap Metal/Recycling	2,885.28	1,750.00	1,000.00	1,000.00
4516 · Hunting/Fishing Licenses	84.25	100.00	100.00	100.00
4517 · Recording Fees	12,092.00	13,000.00	15,000.00	13,000.00
4518 · Restoration Fees	1,343.00	1,300.00	1,500.00	1,300.00
4519 · Copy Fees	3,779.75	3,000.00	3,200.00	3,500.00
4520 · 8% Delinquent Tax Penalty	14,699.57	12,000.00	12,000.00	12,000.00
4521 · 1% Delinquent Interest	20,994.13	15,000.00	14,000.00	12,000.00
4522 · Interest Earned on Bank Accounts	138.25	100.00	100.00	100.00
4523 · Current Property Taxes	498,141.42	696,964.33	696,964.33	728,520.13
4524 · Previous Yr's Carry Forward Balance	6,822.14	7,272.82	-11,616.18	-709.63
4526 · Delinquent Property Taxes	173,867.32	90,000.00	90,000.00	80,000.00
4527 · Fernfield Farms Income	5,538.93	6,627.85	6,627.85	5,567.50
4528 · Ralph Stafford Scholarship	3,688.82	4,414.44	4,414.44	3,702.20
4530 · Overweight Permits	245.00	250.00	250.00	250.00
4533 · Green Mountain Passports	38.00	30.00	30.00	30.00
4540 · Miscellaneous	404.80	0.00	3,100.00	0.00
4543 · Land Use Reimbursement	22,285.00	22,285.00	25,518.00	25,500.00
4544 · Fax Income	42.00	50.00	100.00	50.00
4545 · Recreation Summer Program	4,680.00	5,000.00	6,665.00	5,000.00
4546 · Cell Antenna Lease Payment	19,023.61	18,980.00	18,980.00	19,548.00
4547 · Elfin Lake Gate Income	5,568.50	5,500.00	6,924.00	5,500.00
4548 · Elfin Lake Concession	2,041.00	1,500.00	3,400.80	1,750.00
<b>Total Revenues</b>	<b>952,643.76</b>	<b>1,046,759.44</b>	<b>1,043,390.10</b>	<b>1,059,828.20</b>

## Statement of Expenses

Administration	Actual Jul 14-Jun 15	Budget Jul 15-Jun 16	Estimated Jul 15-Jun 16	Budget Jul 16-Jun 17
5000 · Auditors	150.00	150.00	150.00	150.00
5001 · Selectboard	4,300.00	5,100.00	5,100.00	5,100.00
5002 · Listers				
5002-A · Listers Salaries	13,595.94	18,000.00	18,000.00	22,725.00
5002-B · Lister Expenses	3,413.15	4,100.00	4,100.00	4,700.00
5002-C · Tax Maps	1,500.00	1,500.00	1,500.00	1,575.00
5002-D Reappraisal Fund	0.00	10,000.00	10,000.00	10,000.00
<b>Total 5002 · Listers</b>	<b>18,509.09</b>	<b>33,600.00</b>	<b>33,600.00</b>	<b>39,000.00</b>
5003 Town Administrator	19,095.00	22,165.00	22,165.00	22,850.00
5004 · Zoning				
5004 · Zoning Administrator Salary	4,076.00	4,000.00	4,000.00	4,500.00
5004-A · Zoning Admin. Expenses	103.35	200.00	200.00	300.00
<b>Total 5004 · Zoning</b>	<b>4,179.35</b>	<b>4,200.00</b>	<b>4,200.00</b>	<b>4,800.00</b>
5005 · Town Clerk & Treasurer	45,574.02	46,500.00	46,500.00	46,975.00
5006 · Road Crew	85,083.07	99,260.00	99,260.00	100,600.00
5007 · Overtime (Road Crew)	11,838.93	8,000.00	8,000.00	10,000.00
5008 · Transfer Station Attendants	20,158.67	21,500.00	21,500.00	23,975.00
5009 · Assistant Town Clerks (part-time)	23,336.99	30,000.00	25,000.00	28,000.00
5010 · Road Commissioner	1,500.00	1,500.00	1,500.00	1,500.00
5012 · Delinquent Tax Collector Salary	13,712.87	10,000.00	11,000.00	10,000.00
5023 · FICA Employer Liability	20,222.81	22,475.00	22,475.00	18,000.00
5024 · VT Mun. Empl. Retirement	7,461.25	7,350.00	7,350.00	7,700.00
5026 · Fire Wardens	200.00	200.00	200.00	200.00
5540 · Miscellaneous (RRPC Grant)	0.00	0.00	2,392.00	0.00
<b>Total ADMINISTRATION</b>	<b>275,322.05</b>	<b>312,000.00</b>	<b>310,392.00</b>	<b>318,850.00</b>

<b>Insurance</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5025 · Unemployment, PACIF, Health, Dental	84,311.15	97,200.00	97,200.00	99,200.00
<b>Total INSURANCE</b>	<b>84,311.15</b>	<b>97,200.00</b>	<b>97,200.00</b>	<b>99,200.00</b>

<b>Town Government Operations</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5112 · Election & Meeting	3,029.44	1,000.00	1,000.00	700.00
5113 · Town Report	1,449.58	1,700.00	1,700.00	1,700.00
5114 · Office Expense	15,757.00	9,500.00	9,500.00	10,000.00
5114-A · Del. Collector Office Expense	0.00	300.00	300.00	300.00
5115 · Legal Expenses	0.00	2,000.00	2,000.00	2,000.00
5116 · Planning & Zoning Notices	122.50	500.00	500.00	500.00
5117 · Ads & Warnings	63.18	300.00	300.00	300.00
5118 · Seminars/Meetings & Mileage	438.48	1,000.00	1,000.00	2,000.00
5119 Workplace Safety	0.00	0.00	0.00	750.00
5122 · Records Restoration	0.00	1,400.00	1,300.00	1,300.00
5123 · Memorial Day Expenses	508.15	500.00	500.00	500.00
5125 · VLCT Dues	3,200.00	3,200.00	3,200.00	3,250.00
5126 · Rutland Regional Commission Dues	900.00	925.00	925.00	925.00
5133 · Dog License Fees to State of VT	0.00	2,000.00	2,000.00	2,000.00
5134 · Civil Marriage License Fees to State of VT	0.00	525.00	525.00	525.00
5150 · Transfer Station	79,487.78	89,000.00	89,000.00	89,000.00
5151 · Town Hall Operating Expense	13,372.82	14,000.00	14,000.00	14,000.00
5153 · Cemeteries	1,000.00	1,000.00	1,000.00	1,000.00
5155 · Rutland County Tax	15,660.00	15,750.00	15,386.30	17,800.00
5157 · Conservation Commission	971.93	1,000.00	1,000.00	1,500.00
5158 · Energy Committee	0.00	500.00	500.00	500.00
<b>Total TOWN GOVERNMENT OPERATIONS</b>	<b>135,960.86</b>	<b>146,100.00</b>	<b>145,636.30</b>	<b>150,550.00</b>

<b>Appropriations</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5202 · Ralph Stafford Scholarship	3,688.82	4,414.44	4,414.44	3,708.20
5203 · Rutland Visiting Nurse & Hospice	250.00	250.00	250.00	500.00
5204 · So. Western Vt. Council on Aging	250.00	250.00	250.00	500.00
5205 · Gilbert Hart Library	34,000.00	34,000.00	34,000.00	36,000.00
5206 · Rutland County Humane Society	100.00	100.00	100.00	100.00
5207 · Rutland Mental Health Services	250.00	250.00	250.00	500.00
5208 · BROC	500.00	500.00	500.00	500.00
5209 · RSVP & The Volunteer Center	250.00	250.00	250.00	250.00
5210 · Wallingford Rescue Squad	10,000.00	10,000.00	10,000.00	11,000.00
5211 · Mt. Holly Rescue Squad	2,100.00	2,500.00	2,500.00	2,500.00
5212 · Reg. Ambulance Service, Inc.	1,000.00	1,000.00	1,000.00	1,000.00
5213 · Rutland Co. Women's Network	250.00	250.00	250.00	250.00
5214 · VT Center for Independent Living	250.00	250.00	250.00	250.00
5215 · Vermont Adult Learning	250.00	250.00	250.00	250.00
5216 · VT Association for the Blind	90.00	90.00	90.00	90.00
5218 · Green Up Vermont	135.00	135.00	135.00	150.00
5219 · Rutland Nat'l Resources Conservation	180.00	180.00	180.00	180.00
5220 · Rutland Co. Parent/Child Center	100.00	100.00	100.00	100.00
5221 · Flag Fund	100.00	150.00	150.00	150.00
5222 · Irving Smith Scholarship	1,000.00	1,000.00	1,000.00	1,000.00
5226 · NeighborWorks of Western Vt	90.00	90.00	90.00	100.00
5227 · Advocacy Resources Community	100.00	100.00	100.00	100.00
5228 · Preservation Trust of Vermont	100.00	100.00	100.00	100.00
5229 · Wallingford Little League	500.00	500.00	500.00	500.00
5231 · American Red Cross	500.00	500.00	500.00	1,000.00
5232 Vermont Rural Fire Protection Task Force	0.00	100.00	100.00	100.00
5233 Child First Advocacy	0.00	0.00	0.00	300.00
<b>Total EXPENDITURES</b>	<b>56,033.82</b>	<b>57,309.44</b>	<b>57,309.44</b>	<b>61,178.20</b>

<b>Highway Department</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5301 · Town Garage Operating Expense	7,967.11	9,500.00	9,400.00	9,500.00
5302 · Equipment-Misc.	932.99	500.00	500.00	500.00
5303 · 1998 Kawasaki Loader	639.08	500.00	500.00	500.00
5306 · 1999 International Truck	48.00	0.00	0.00	0.00
5307 · 2000 Galion Road Grader	614.91	3,500.00	3,500.00	3,500.00
5308 · 2011 Caterpillar Backhoe	12,893.78	14,000.00	14,000.00	4,000.00
5309 · Pagers	275.40	300.00	275.00	300.00
5310 · Sanders/Plows	1,919.81	1,000.00	1,800.00	1,500.00
5314 · Hired Equipment	2,795.00	5,200.00	5,200.00	7,000.00
5315 · Diesel Fuel	28,106.01	25,000.00	25,000.00	20,000.00
5316 · Gasoline	279.98	500.00	300.00	500.00
5317 · Tree Service/Landscaping	0.00	500.00	400.00	500.00
5318 · Winter Sand	23,378.44	28,000.00	28,000.00	28,000.00
5319 · Winter Salt	34,402.83	35,000.00	35,000.00	35,000.00
5320 · Chloride	0.00	100.00	100.00	500.00
5321 · Culverts	2,630.95	2,800.00	2,800.00	5,000.00
5322 · Oil and Grease	631.13	1,000.00	1,000.00	1,500.00
5323 · Gravel	56,346.08	40,000.00	40,000.00	50,000.00
5324 · Blades, Chains & Shoes	2,215.73	1,500.00	1,500.00	1,500.00
5325 · Paving	40,000.00	20,000.00	18,000.00	40,000.00
5327 · Traffic Control Devices	483.15	500.00	500.00	500.00
5328 · Uniforms	2,005.26	1,500.00	2,200.00	2,000.00
5330 · 2003 Sterling Truck	2,796.05	0.00	0.00	0.00
5331 · 2006 Sterling Truck	0.00	2,500.00	2,183.06	0.00
5333 · 1955 Ford Tractor	49.97	300.00	300.00	300.00
5334 · 2008 Ford 550 Truck	4,056.18	3,000.00	3,000.00	3,000.00
5336 · 2014 Kenworth Truck	53,450.09	55,000.00	56,000.00	5,000.00
5337 · 2016 Kenworth Truck (1 of 3) + maintenance	0.00	40,000.00	40,000.00	43,000.00
<b>Total HIGHWAY DEPARTMENT</b>	<b>278,917.93</b>	<b>291,700.00</b>	<b>291,458.06</b>	<b>263,100.00</b>

<b>Public Safety</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5402 · First Constable Mileage Expense	6,640.00	2,400.00	2,400.00	2,400.00
5406 · Special Officers	17,340.00	27,400.00	27,400.00	50,400.00
5408 · Animal Control Officer	1,220.00	1,200.00	1,200.00	1,200.00
<b>Total PUBLIC SAFETY</b>	<b>25,200.00</b>	<b>31,000.00</b>	<b>31,000.00</b>	<b>54,000.00</b>

<b>Capital Expenses</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5710 · Rt 140W Bridge Phase II (4 of 10)	10,885.00	10,800.00	10,807.09	10,700.00
5712 · Creek Road Bridge Sinking Fund	30,000.00	30,000.00	30,000.00	30,000.00
5713 · Building Fund	18,917.00	18,980.00	18,980.00	19,550.00
5714 · Stone Meadow Reclamation (4 of 4)	24,228.41	23,670.00	23,670.00	23,100.00
<b>Total CAPITAL</b>	<b>84,030.41</b>	<b>83,450.00</b>	<b>83,457.09</b>	<b>83,350.00</b>

<b>Recreation Expenses</b>	<b>Actual Jul 14-Jun 15</b>	<b>Budget Jul 15-Jun 16</b>	<b>Estimated Jul 15-Jun 16</b>	<b>Budget Jul 16-Jun 17</b>
5801 · Salaries				
5801-A · Summer Rec Salaries	9,026.16	9,400.00	10,669.92	10,000.00
5801-B · Elfin Lake Salaries	7,202.63	7,450.00	5,505.00	7,450.00
<b>Total 5801 · Salaries</b>	<b>16,228.79</b>	<b>16,850.00</b>	<b>16,174.92</b>	<b>17,450.00</b>
5803 · Telephone	172.73	250.00	200.00	250.00
5804 · Electric	454.41	350.00	400.00	350.00
5805 · Maintenance	135.00	1,000.00	1,000.00	1,000.00
5806 · Portable Restroom	625.00	750.00	750.00	750.00
5807 · Field Trips	0.00	1,500.00	1,500.00	1,500.00
5808 · Lake Supplies	664.90	400.00	531.25	400.00
5809 · Recreation Field Supplies	134.72	400.00	504.78	400.00
5810 · Lake Concessions	928.17	1,000.00	1,085.89	1,000.00
5811 · Capital	2,930.00	3,000.00	3,000.00	3,000.00
5812 · Mowing	2,210.00	2,500.00	2,500.00	2,500.00
5813 · Recreation Field Maintenance	0.00	0.00	0.00	1,000.00
<b>Total RECREATION</b>	<b>24,483.72</b>	<b>28,000.00</b>	<b>27,646.84</b>	<b>29,600.00</b>

<b>Total Expenses</b>	<b>964,259.94</b>	<b>1,046,759.44</b>	<b>1,044,099.73</b>	<b>1,059,828.20</b>
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WALLINGFORD TOWN SCHOOL DISTRICT

WARNING

ANNUAL SCHOOL DISTRICT MEETING

The legal voters of the Town School District of Wallingford, Vermont are hereby notified and warned to meet in the Wallingford Elementary School at 7:00 P.M. in the evening on Monday, February 29, 2016 for the Annual Town School District meeting. The polls will open on Tuesday, March 1, 2016, at the Wallingford Town Hall at 10:00 A.M. and close at 7:00 P.M. for the purpose of voting by Australian ballot. The business to be transacted will include:

- ARTICLE I To elect a Town School District Moderator for the ensuing year.  
(By Australian ballot)
- ARTICLE II To elect one Town School Director for a term of two years.  
(By Australian ballot)
- ARTICLE III To elect one Town School Director for a term of three years.  
(By Australian ballot)
- ARTICLE IV To elect one Director to the Mill River Union District #40 Board for a term of three years. (By Australian ballot)
- ARTICLE V Will the Town School District vote compensation for the School Directors and if so, at what rate?
- ARTICLE VI Will the Town School District vote to authorize the Board of School Directors to borrow money temporarily from time to time, as may be required to pay orders?  
(By Australian ballot)
- ARTICLE VII Shall the voters of the Wallingford Town School District approve the school board to expend, \$2,373,069.00, which is the amount the school board has determined to be necessary for the ensuing fiscal year? (By Australian Ballot) It is estimated that this proposed budget and the following article, if approved, will result in education spending of \$16,217.50 per equalized pupil. This projected spending per equalized pupil is 0.49% higher than spending for the current year.
- ARTICLE VIII Will the Town School District vote to appropriate the sum of \$25,000 to the Building Sinking fund? (By Australian ballot)
- ARTICLE IX Will the Town School District vote to authorize the Town School District to transfer any audited unanticipated surplus funds remaining at the end of FY16 to the Building Sinking fund? (By Australian ballot)
- ARTICLE X To conduct other business as may properly come before the meeting.

SCHOOL BOARD DIRECTORS

Ken Fredette, Chair

Ken Fredette

Tara Lidstone

Tara Lidstone

Shannon Pytlik

Shannon Pytlik

Janine Rodgers

Janine Rodgers

Paul Rondinone

Paul A. Rondinone

Dated at Wallingford, Vermont this 7<sup>th</sup> day of January, 2016.

Town of Wallingford School District

WARNING

Act 153 School District Consolidation

The legal voters of the Town of Wallingford in the County of Rutland are hereby notified and warned to meet at the Wallingford Elementary School, at 7:00 P.M. in the evening on February 29, 2016 for the purpose of a final informational meeting on Act 153 consolidation of the school districts of Clarendon, Shrewsbury, Tinmouth, Wallingford, and Mill River Union School District #40 into a new union school district, which for election purposes has been assigned the temporary name of "White Rocks Unified School District". The polls will be open on Tuesday, March 1, 2016 at the Wallingford Town Hall, from 10:00 A.M. until 7:00 P.M., for the purpose of voting by Australian ballot upon the following articles of business:

Article I

Shall the Town of Wallingford School District, which the State Board of Education has found necessary to include in a proposed new union school district, join with the school districts of Clarendon and Shrewsbury, which the State Board of Education has found necessary to include in the proposed new union school district, the school district of Tinmouth, which the State Board of Education has found advisable to include in the proposed new union school district, and the Mill River Union High School District #40, which the State Board of Education found necessary for the formation of the new union school district but which shall not be referred to as a member district as its interests are represented by the voters of Clarendon, Shrewsbury and Wallingford town school districts, for the purpose of forming the White Rocks Unified School District as provided in Title 16, Vermont Statutes Annotated, upon the following conditions and agreements (by Australian ballot):

(a) Grades: The White Rocks Unified School District shall operate and manage schools offering instruction in grades pre-kindergarten through grade twelve (12).

(b) Board of School Directors: The White Rocks Unified School District Board of Directors shall consist of eleven members, distributed for the census period following 2010 as follows: Clarendon, 4 directors; Wallingford, 4 directors; Shrewsbury, 2 directors; and Tinmouth, 1 director. The membership may be reallocated following a decennial census consistent with the proportional representation requirements of the US Constitution and 16 VSA 706b(9).

(c) Assumption of debts and ownership of school property: The White Rocks Unified School District shall assume the indebtedness of member districts, acquire the school properties, or rights thereto, of member districts, and pay for them, all as specified in the final report.

(d) School Closing: No elementary school shall be closed without a unanimous vote of the White Rocks Unified School District Board, and an affirmative vote of the town in which it is located.

(e) Final Report: The provisions of the final report approved by the State Board of Education on the 15th day of December, 2015, which is on file in the town clerk's office, shall govern the White Rocks Unified School District.

Article II

To elect four (4) White Rocks Unified School District Directors: one (1) director for a term of one (1) year, two (2) for a term of two (2) years, and one (1) for a term of three (3) years from the date of the organizational meeting for terms as described above.

WALLINGFORD SCHOOL BOARD DIRECTORS

Kenneth Fredette, Chair  
Tara Lidstone  
Shannon Pytlik  
Janine Rodgers  
Paul Rondinone

Kent Fredette  
Tara Lidstone  
Shannon Pytlik  
Janine Rodgers  
Paul Rondinone

Dated at Wallingford, Vermont this 20<sup>th</sup> day of January, 2016

TOWN CLERK

Julie Sharon

Julie Sharon

Wallingford Elementary School  
Operating Fund - Summary FY 2017

Description		Budget Approved 2014-2015	Audited Actuals 2014-2015	Budget Approved 2015-2016	Budget Estimates 2015-2016	Budget Proposed 2016-2017
	Total Revenue	2,161,928	2,139,480	2,261,613	2,300,310	2,364,055
	Total Expenditures	2,199,337	2,180,427	2,293,735	2,323,418	2,373,069
	Excess (Rebate) of Revenue	(37,409)	(40,947)	(32,122)	(23,108)	(9,014)
	Fund Beginning Balance - July 1	37,412	100,383	32,122	59,436	9,014
	Unanticipated Surplus to Building Fund	0	0	0	(27,314)	0
	Ending Balance June 30	3	59,436	(0)	9,014	0
Rev Code	Account	Budget Approved 2014-2015	Audited Actuals 2014-2015	Budget Approved 2015-2016	Budget Estimates 2015-2016	Budget Proposed 2016-2017
<b>Local Revenue</b>						
1314	Tuition - School Choice	13,086	13,927	9,459	9,459	9,467
1500	Investments	7,200	6,129	6,000	6,000	6,000
1990	Other Local / Rent	0	0	0	3,214	0
<b>Total Local Revenue</b>		<b>20,286</b>	<b>20,056</b>	<b>15,459</b>	<b>18,673</b>	<b>15,467</b>
<b>Subgrants</b>						
2785	Title I/SWP subgrant	45,827	48,000	49,600	49,600	39,680
<b>Total Subgrants</b>		<b>45,827</b>	<b>48,000</b>	<b>49,600</b>	<b>49,600</b>	<b>39,680</b>
<b>State Revenue</b>						
3110	Education Spending Grant	1,890,400	1,905,400	2,017,665	2,035,665	2,127,062
3150	Transportation Aid	21,931	21,878	23,818	23,818	26,131
3201	Special Ed - Block Grant	48,556	47,673	46,867	46,867	51,665
3202	Special Ed - Intensive	64,976	61,684	79,951	77,237	76,354
3204	Special Ed - EEE Block Grant	15,271	15,729	18,216	18,216	18,109
3205	Special Ed - State Placed Reimbursement	33,598	0	0	0	0
3202	Special Ed - Prior Yr Intensive Adj.	0	(276)	0	0	0
<b>Total State Revenue</b>		<b>2,074,732</b>	<b>2,052,088</b>	<b>2,186,517</b>	<b>2,201,803</b>	<b>2,299,321</b>
<b>Other Revenue</b>						
4810	Federal Forest	6,700	6,204	6,250	6,000	5,800
5700	VT Community Grant	12,500	10,125	0	20,000	0
5402	Prior year adjustments	1,883	3,007	3,787	4,234	3,787
<b>Total Other Revenue</b>		<b>21,083</b>	<b>19,336</b>	<b>10,037</b>	<b>30,234</b>	<b>9,587</b>
<b>Total Revenue All Sources</b>		<b>2,161,928</b>	<b>2,139,480</b>	<b>2,261,613</b>	<b>2,300,310</b>	<b>2,364,055</b>
5350	Transfers Pending Approval	15,000	Incl in 3110	18,000	Incl in 3110	25,000

**Wallingford Town School District  
Expenses  
Table II**

Exp. Code	Description	Approved Budget 2014-2015	Audited Actuals 2014-2015	Approved Budget 2015-2016	Estimated 2015-2016	Proposed Budget 2016-2017
<b>1100</b>	<b>Instruction</b>					
	Salaries	669,333	699,432	694,255	697,012	723,675
	Benefits	206,695	197,011	209,833	206,894	213,235
	Purchased Services	23,410	23,639	15,989	6,532	6,534
	Books and Supplies	24,000	20,106	24,000	24,998	25,000
	Equipment	1,000	0	1,000	0	0
	<b>Total Instruction</b>	<b>924,438</b>	<b>940,188</b>	<b>945,077</b>	<b>935,436</b>	<b>968,444</b>
<b>1150</b>	<b>Preschool</b>					
	Salaries	55,774	73,032	61,405	79,026	66,692
	Benefits	19,306	19,412	19,120	25,833	21,877
	Purchased Services	1,740	3,293	3,000	6,000	3,092
	Books and Supplies	1,400	2,421	1,400	1,400	1,400
	<b>Total Instruction</b>	<b>78,220</b>	<b>98,158</b>	<b>84,925</b>	<b>112,259</b>	<b>93,061</b>
<b>1200</b>	<b>Special Education</b>					
	Purchased Service	147,301	144,449	160,186	164,375	159,894
	Health Services - OT	6,284	6,642	6,765	6,765	7,706
	Health Services - PT	1,387	1,387	1,414	1,414	823
	Psychological Services	51,488	16,512	20,967	20,967	21,721
	Speech Services	12,527	11,396	13,704	13,704	13,367
	Improvement of Instruction	0	0	820	820	862
	Administration	34,307	32,813	41,800	41,800	43,477
	Transportation	0	0	3,323	3,323	3,198
	<b>Total Special Education</b>	<b>253,294</b>	<b>213,199</b>	<b>248,979</b>	<b>253,168</b>	<b>251,048</b>
<b>1400</b>	<b>Activities</b>	<b>7,750</b>	<b>5,089</b>	<b>7,953</b>	<b>5,895</b>	<b>13,289</b>
<b>1500</b>	<b>Title I / SWP</b>	<b>56,834</b>	<b>58,227</b>	<b>85,471</b>	<b>84,319</b>	<b>106,147</b>
<b>2120</b>	<b>Guidance</b>	<b>72,660</b>	<b>73,483</b>	<b>73,276</b>	<b>76,272</b>	<b>79,858</b>
<b>2130</b>	<b>Health Services</b>	<b>47,584</b>	<b>47,155</b>	<b>45,962</b>	<b>46,700</b>	<b>52,104</b>
<b>2210</b>	<b>Improvement of Instruction</b>	<b>13,000</b>	<b>8,873</b>	<b>10,000</b>	<b>10,000</b>	<b>10,000</b>
<b>2222</b>	<b>Library / Media</b>					
	Salaries	28,329	30,426	20,726	21,085	21,964
	Benefits	3,826	3,945	2,659	3,051	3,120
	Repair & Maintenance	400	0	400	400	400
	Books & Supplies	5,400	2,488	5,400	6,600	6,600
	Equipment	1,200	0	1,200	0	0
	<b>Total Library / Media</b>	<b>39,155</b>	<b>36,859</b>	<b>30,385</b>	<b>31,136</b>	<b>32,084</b>
<b>2230</b>	<b>Technology</b>					
	Salaries	18,719	19,584	29,964	30,503	31,821
	Benefits	2,536	2,561	3,903	4,487	4,596
	S.U. Assessment	25,851	28,219	35,089	35,089	24,783
	Repairs & Maintenance	4,956	0	3,600	3,600	3,600
	Leased Equipment	24,406	24,406	24,406	24,406	0
	Communications - ISP & WAN	2,942	6,312	6,372	6,372	6,372
	Supplies & Software	12,709	14,371	12,709	20,809	22,709
	Equipment/Technology	11,580	9,672	8,100	0	0
	<b>Total Technology</b>	<b>103,699</b>	<b>105,125</b>	<b>124,143</b>	<b>125,266</b>	<b>93,881</b>
<b>2310</b>	<b>Board of Education</b>	<b>14,794</b>	<b>11,308</b>	<b>13,903</b>	<b>13,671</b>	<b>13,913</b>

**Wallingford Town School District  
Expenses  
Table II**

Exp. Code	Description	Approved Budget 2014-2015	Audited Actuals 2014-2015	Approved Budget 2015-2016	Estimated 2015-2016	Proposed Budget 2016-2017
<b>2320</b>	<b>Administration - RSSU</b>	<b>41,141</b>	<b>37,972</b>	<b>46,203</b>	<b>46,203</b>	<b>57,276</b>
<b>2400</b>	<b>Administration - School</b>					
	Salaries	108,383	107,942	110,101	111,615	113,743
	Benefits	31,250	24,323	25,353	22,119	22,105
	Purchased Services	1,500	1,550	3,000	2,100	3,000
	Copier Rental	8,500	7,142	8,500	7,000	8,500
	Purchased Property Services	300	205	300	300	300
	Telephone/Postage	2,500	2,091	2,500	2,500	2,500
	Travel, Books and Supplies	700	503	700	1,200	1,200
	Equipment	500	0	500	0	0
	Dues and Fees	1,000	1,311	1,000	1,000	1,000
	<b>Total Administration - School</b>	<b>154,633</b>	<b>145,067</b>	<b>151,954</b>	<b>147,834</b>	<b>152,348</b>
<b>2520</b>	<b>Fiscal Services</b>					
	Audit	4,500	4,100	4,100	4,100	4,400
	S.U. Assessment	46,349	42,779	47,547	47,547	52,345
	Interest & Fees	5,760	5,587	5,760	5,880	5,880
	<b>Total Fiscal Services</b>	<b>56,609</b>	<b>52,466</b>	<b>57,407</b>	<b>57,527</b>	<b>62,625</b>
<b>2600</b>	<b>Buildings / Grounds</b>					
	Salaries	89,161	89,027	80,448	76,369	79,980
	Benefits	55,930	54,209	50,666	47,254	57,523
	Water and Sewer	2,500	2,693	2,500	2,500	2,500
	Repair and Maintenance	22,000	19,674	22,350	22,450	22,450
	Insurance	11,500	8,606	9,036	7,957	8,355
	Internet Software	0	322	0	352	360
	Travel	100	102	100	100	100
	Supplies-Bldgs	9,000	7,221	9,000	13,000	13,000
	Electricity	25,600	18,096	18,600	18,600	18,600
	Fuel Oil	36,850	36,012	19,850	22,000	30,250
	Equipment & Furniture	4,000	0	4,000	0	0
	<b>Total Building / Grounds</b>	<b>256,641</b>	<b>235,962</b>	<b>216,550</b>	<b>210,582</b>	<b>233,118</b>
<b>2711</b>	<b>Transportation</b>					
	S.U. Assessment	63,935	59,836	61,644	61,644	70,447
	<b>Total Transportation</b>	<b>63,935</b>	<b>59,836</b>	<b>61,644</b>	<b>61,644</b>	<b>70,447</b>
<b>2720</b>	<b>Transportation - Activities</b>	<b>1,450</b>	<b>1,676</b>	<b>1,450</b>	<b>1,450</b>	<b>1,450</b>
<b>2790</b>	<b>Transportation - Field Trips</b>	<b>8,500</b>	<b>9,012</b>	<b>11,000</b>	<b>11,000</b>	<b>11,000</b>
<b>5100</b>	<b>Debt Service</b>	<b>0</b>	<b>25,772</b>	<b>72,453</b>	<b>72,453</b>	<b>70,976</b>
<b>5200</b>	<b>Prior Yr. Adjustments</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,603</b>	<b>0</b>
<b>5300</b>	<b>Transfers - Food Service</b>	<b>5,000</b>	<b>0</b>	<b>5,000</b>	<b>0</b>	<b>0</b>
<b>5350</b>	<b>Transfers - Sinking Fund</b>	<b>15,000</b>	<b>15,000</b>	<b>18,000</b>	<b>18,000</b>	<b>25,000</b>
	<b>Total Expenses</b>	<b>2,214,337</b>	<b>2,180,427</b>	<b>2,311,735</b>	<b>2,323,418</b>	<b>2,398,069</b>

**Wallingford Town School District  
Audited Combined Balance Sheet**

**Table III**

As of June 30, 2015	General Fund	After School Program	Capital Project Fund	School Lunch	Student Activities
<b>Assets</b>					
Cash	86,406	0	340,068	2,017	18,132
Accounts Receivable	0	0	0	0	0
Due from Other Funds	0	42,577	0	0	0
<b>Total Assets</b>	<b>86,406</b>	<b>42,577</b>	<b>340,068</b>	<b>2,017</b>	<b>18,132</b>
<b>Liabilities &amp; Fund Equity</b>					
<b>Liabilities</b>					
Accounts Payable	12,645	0	0	0	0
Due to Students	0	0	0	0	18,132
Due to Other Funds	14,325	0	28,252	0	0
<b>Total Liabilities</b>	<b>26,970</b>	<b>0</b>	<b>28,252</b>	<b>0</b>	<b>18,132</b>
<b>Fund Equity</b>					
Fund Balance					
Committed	59,436	0	311,816	0	0
Restricted	0	42,577	0	0	0
Net Position					
Undesignated	0	0	0	2,017	0
<b>Total Fund Equity</b>	<b>59,436</b>	<b>42,577</b>	<b>311,816</b>	<b>0</b>	<b>0</b>
<b>Total Liabilities &amp; Fund Equity</b>	<b>86,406</b>	<b>42,577</b>	<b>340,068</b>	<b>0</b>	<b>18,132</b>

**Combined Statement of Revenue, Expenses & Changes in Fund Equity**

**Table IV**

Description	Operational Fund	After School Program	Capital Project Fund	School Lunch	Total
<b>Fund Equity: July 1, 2014</b>	<b>100,383</b>	<b>46,376</b>	<b>(25,924)</b>	<b>2,638</b>	<b>123,473</b>
Revenue	2,138,357	55,546	585	64,458	2,258,946
Expenditures	2,165,429	59,345	542,334	65,079	2,832,187
Excess of Revenue	(27,072)	(3,799)	(541,749)	(621)	(573,241)
Adjustments/Net Transfers	(13,875)	0	879,489	0	(13,875)
<b>Fund Equity: June 30, 2015</b>	<b>59,436</b>	<b>42,577</b>	<b>311,816</b>	<b>2,017</b>	<b>(463,643)</b>

**Sinking Fund Summary**

**Table V**

Description	Bus Fund	Bldg. Fund	Total
<b>Ending Balance, June 30, 2013</b>	<b>2,103</b>	<b>4,865</b>	<b>6,968</b>
Town Contribution - Light Project	0	500	500
Interest	1	7	8
Transfers to Gen'l & Bldg Funds	(2,104)	15,000	12,896
Expenses	0	(19,778)	(19,778)
<b>Ending Balance, June 30, 2014</b>	<b>0</b>	<b>594</b>	<b>594</b>
Interest	0	16	16
Transfers to Gen'l & Bldg Funds	0	34,386	34,386
Expenses	0	(1,620)	(1,620)
<b>Ending Balance, June 30, 2015</b>	<b>0</b>	<b>33,376</b>	<b>33,376</b>

**Comparative Data for Cost-Effectiveness, FY2017 Report**  
**16 V.S.A. § 165(a)(2)(K)**

School: Wallingford Village School  
 S.U.: Rutland South S.U.

A list of schools and school districts in each cohort may be found on the DOE website under "School Data and Reports":  
<http://www.state.vt.us/educ/>

**FY2015 School Level Data**

**Cohort Description:** Elementary school, enrollment ≥ 100 but <200  
 (37 schools in cohort)

**Cohort Rank by Enrollment** (1 is largest)  
 21 out of 37

		School level data	Grades Offered	Enrollment	Total Teachers	Total Administrators	Stu / Tchrr Ratio	Stu / Admin Ratio	Tchr / Admin Ratio
Smaller ->	Fletcher Elementary School		PK - 6	133	12.30	1.00	10.81	133.00	12.30
	Calais Elementary School		PK - 6	138	11.82	1.00	11.68	138.00	11.82
	Brewster Pierce Elementary School		PK - 4	139	9.30	1.00	14.95	139.00	9.30
	<b>Wallingford Village School</b>		<b>PK - 6</b>	<b>143</b>	<b>10.80</b>	<b>1.00</b>	<b>13.24</b>	<b>143.00</b>	<b>10.80</b>
<- Larger	Wolcott Elementary School		PK - 6	144	10.10	1.00	14.26	144.00	10.10
	Waitsfield Elementary School		PK - 6	144	13.24	1.00	10.88	144.00	13.24
	Newbury Elementary School		PK - 6	145	13.80	1.00	10.51	145.00	13.80
<b>Averaged SCHOOL cohort data</b>				<b>144.78</b>	<b>12.37</b>	<b>1.06</b>	<b>11.71</b>	<b>136.14</b>	<b>11.63</b>

School District: Wallingford  
 LEA ID: T219

Special education expenditures vary substantially from district to district and year to year. Therefore, they have been excluded from these figures.

The portion of current expenditures made by supervisory unions on behalf of districts varies greatly. These data include district assessments to SUs. Including assessments to SUs makes districts more comparable to each other.

**FY2014 School District Data**

**Cohort Description:** Elementary school district, FY2013 FTE ≥ 100 but < 200  
 (29 school districts in cohort)

**Cohort Rank by FTE**  
 (1 is largest)  
 18 out of 29

		School district data (local, union, or joint district)	Grades offered in School District	Student FTE enrolled in school district	Current expenditures per student FTE EXCLUDING special education costs
Smaller ->	Lincoln		PK-6	126.12	\$11,583
	Calais		PK-6	127.12	\$12,705
	Franklin		PK-6	129.52	\$9,836
	<b>Wallingford</b>		<b>PK-6</b>	<b>132.41</b>	<b>\$15,570</b>
<- Larger	Newbrook Joint Contract School		PK-6	135.37	\$12,531
	Newbury		PK-6	138.15	\$11,942
	Fletcher		PK-6	138.38	\$11,829
<b>Averaged SCHOOL DISTRICT cohort data</b>				<b>142.22</b>	<b>\$13,544</b>

Current expenditures are an effort to calculate an amount per FTE spent by a district on students enrolled in that district. This figure excludes tuitions and assessments paid to other providers, construction and equipment costs, debt service, adult education, and community service.

**FY2016 School District Data**

LEA ID	School District	Grades offered in School District	School district tax rate			Total municipal tax rate, K-12, consisting of prorated member district rates		
			SchlDist	SchlDist	SchlDist	MUN	MUN	MUN
			Equalized Pupils	Education Spending per Equalized Pupil	Equalized Homestead Ed tax rate	Equalized Homestead Ed tax rate	Common Level of Appraisal	Actual Homestead Ed tax rate
Smaller ->	T066 Eden	PK-6	116.31	16,756.19	1.7537	1.6431	103.42%	1.5887
	T112 Lincoln	PK-6	121.32	14,904.21	1.5599	1.5856	103.32%	1.5346
	T136 Newbury	PK-6	125.04	13,353.02	1.3976	1.4896	107.34%	1.3877
	<b>T219 Wallingford</b>	<b>PK-6</b>	<b>126.14</b>	<b>16,138.14</b>	<b>1.6890</b>	<b>1.5745</b>	<b>110.18%</b>	<b>1.4290</b>
<- Larger	T078 Franklin	PK-6	134.56	11,262.61	1.1788	1.2772	104.36%	1.2238
	T217 Waitsfield	PK-6	135.99	15,075.02	1.5778	1.6560	107.40%	1.5419
	T099 Huntington	PK-4	136.01	13,898.86	1.4547	1.4473	100.19%	1.4446

The Legislature has required the Agency of Education to provide this information per the following statute:

16 V.S.A. § 165(a)(2) The school, at least annually, reports student performance results to community members in a format selected by the school board. . . . The school report shall include:

(K) data provided by the commissioner which enable a comparison with other schools, or school districts if school level data are not available, for cost-effectiveness. The commissioner shall establish which data are to be included pursuant to this subdivision and, notwithstanding that the other elements of the report are to be presented in a format selected by the school board, shall develop a common format to be used by each school in presenting the data to community members. The commissioner shall provide the most recent data available to each school no later than October 1 of each year. Data to be presented may include student-to-teacher ratio, administrator-to-student ratio, administrator-to-teacher ratio, and cost per pupil.

District: Wallingford County: Rutland		T219 Rutland South				Property dollar equivalent yield	Homestead tax rate per \$9,870 of spending per equalized pupil
				<b>9,870</b>	<b>1.00</b>		
				<b>11,065</b>		Income dollar equivalent yield per 2.0% of household income	
Expenditures		FY2014	FY2015	FY2016	FY2017		
1.	Budget (local budget, including special programs, full technical center expenditures, and any Act 144 expenditures)	\$2,161,795	\$2,214,337	\$2,311,735	\$2,398,069		
2.	plus Sum of separately warned articles passed at town meeting	-	-	-	-		
3.	minus Act 144 Expenditures, to be excluded from Education Spending (Manchester & West Windsor only)	-	-	-	-		
4.	Locally adopted or warned budget	\$2,161,795	\$2,214,337	\$2,311,735	\$2,398,069		
5.	plus Obligation to a Regional Technical Center School District if any	-	-	-	-		
6.	plus Prior year deficit repayment of deficit	-	-	-	-		
7.	<b>Total Budget</b>	<b>\$2,161,795</b>	<b>\$2,214,337</b>	<b>\$2,311,735</b>	<b>\$2,398,069</b>		
8.	S.U. assessment (included in local budget) - informational data	-	-	-	-		
9.	Prior year deficit reduction (included in expenditure budget) - informational data	-	-	-	-		
Revenues							
10.	Offsetting revenues (categorical grants, donations, tuitions, surplus, etc., including local Act 144 tax revenues)	\$313,812	\$308,937	\$276,070	\$246,007		
11.	plus Capital debt aid for eligible projects pre-existing Act 60	-	-	-	-		
12.	minus All Act 144 revenues, including local Act 144 tax revenues (Manchester & West Windsor only)	-	-	-	-		
13.	<b>Offsetting revenues</b>	<b>\$313,812</b>	<b>\$308,937</b>	<b>\$276,070</b>	<b>\$246,007</b>		
14.	<b>Education Spending</b>	<b>\$1,847,983</b>	<b>\$1,905,400</b>	<b>\$2,035,665</b>	<b>\$2,152,062</b>		
15.	Equalized Pupils	128.29	123.26	126.14	132.70		
16.	<b>Education Spending per Equalized Pupil</b>	<b>\$14,404.73</b>	<b>\$15,458.38</b>	<b>\$16,138.14</b>	<b>\$16,217.50</b>		
17.	minus Less ALL net eligible construction costs (or P&I) per equalized pupil	-	-	\$565.28	\$526.92		
18.	minus Less share of SpEd costs in excess of \$50,000 for an individual (per eqpup)	-	-	-	NA		
19.	minus Less amount of deficit if deficit is SOLELY attributable to tuitions paid to public schools for grades the district does not operate for new students who moved to the district after the budget was passed (per eqpup)	-	-	-	NA		
20.	minus Less SpEd costs if excess is solely attributable to new SpEd spending if district has 20 or fewer equalized pupils (per eqpup)	-	-	-	NA		
21.	minus Estimated costs of new students after census period (per eqpup)	-	-	-	NA		
22.	minus Total tuitions if tuitioning ALL K-12 unless electorate has approved tuitions greater than average announced tuition (per eqpup)	-	-	-	NA		
23.	minus Less planning costs for merger of small schools (per eqpup)	-	-	-	NA		
24.	minus Teacher retirement assessment for new members of Vermont State Teachers' Retirement System on or after July 1, 2015 (per eqpup)	NA	NA	-	NA		
25.	plus Allowable growth per pupil spending threshold (secs. 37 & 38, Act 46, 2015)	threshold = \$15,456 NA	threshold = \$16,166 NA	threshold = \$17,103 NA	District Threshold \$15,772.19		
26.	plus Excess Spending per Equalized Pupil over threshold (if any)	-	-	-	-		
27.	Per pupil figure used for calculating District Equalized Tax Rate	\$14,405	\$15,458	\$16,138	\$16,217.50		
28.	District spending adjustment (minimum of 100%)	157.412% based on \$9,151	166.488% based on \$9,285	170.611% based on \$9,459	NA		
Prorating the local tax rate							
29.	Anticipated district equalized homestead tax rate (to be prorated by line 30) [\$16,217.50 + (\$9,870.00 / 1,000)]	\$1.4797 based on \$0.94	\$1.6316 based on \$0.98	\$1.6890 based on \$0.99	\$1.6431 based on \$1.00		
30.	Percent of Wallingford equalized pupils not in a union school district	44.67%	43.39%	46.01%	50.16%		
31.	Portion of district eq homestead rate to be assessed by town (50.16% x \$1.64)	\$0.6610	\$0.7080	\$0.7771	\$0.8242		
32.	<b>Common Level of Appraisal (CLA)</b>	105.24%	105.28%	110.18%	111.85%		
33.	Portion of actual district homestead rate to be assessed by town (\$0.8242 / 111.85%)	\$0.6281 based on \$0.94	\$0.6725 based on \$0.98	\$0.7053 based on \$0.99	\$0.7369 based on \$1.00		
<p>If the district belongs to a union school district, this is only a PARTIAL homestead tax rate. The tax rate shown represents the estimated portion of the final homestead tax rate due to spending for students who do not belong to a union school district. The same holds true for the income cap percentage.</p>							
34.	Anticipated income cap percent (to be prorated by line 30) [(16,217.50 + 11,065) x 2.00%]	2.83% based on 1.80%	3.00% based on 1.80%	3.07% based on 1.80%	2.93% based on 2.00%		
35.	Portion of district income cap percent applied by State (50.16% x 2.93%)	1.26% based on 1.80%	1.30% based on 1.94%	1.41% based on 1.94%	1.47% based on 2.00%		
36.	Percent of equalized pupils at Mill River UHSD	55.33%	56.61%	53.99%	49.84%		
37.		-	-	-	-		

- Following current statute, the Tax Commissioner recommended a property yield of \$9,955 for every \$1.00 of homestead tax per \$100 of equalized property value. The Tax Commissioner also recommended an income yield of \$11,157 for a base income percent of 2.0% and a non-residential tax rate of \$1,538. **New and updated data have changed the proposed property yield to \$9,870 and the income yield to \$11,065.**

- Final figures will be set by the Legislature during the legislative session and approved by the Governor.

- The base income percentage cap is 2.0%.

District: **Wallingford**  
County: **Rutland**

LEA: **T219**  
S.U.: **Rutland South**

1.	Local budgeted expenditures including any separate articles		2,398,069	1.
2.	Act 144 expenditures	-		2.
3.	Obligation to a regional technical center school district if any	-		3.
4.	Obligation to repay a deficit per 24 V.S.A. § 1523(b)	-		4.
5.	Obligation to repay difference between allowable and announced tuition	-		5.
6.	Total Expenditures net of Act 144 dollars	(lines 1 + 3 + 4 + 5) - line 2	2,398,069	6.
7.	Offsetting revenues (do NOT include revcode 3114, the on-behalf payment)		246,007	7.
8.	Act 144 dedicated revenues	-		8.
9.	Act 144 expenditures to raise locally	line 2 - line 8	-	9.
10.	Offsetting revenues less Act 144 revenues	line 7 - (lines 8 + 9)	246,007	10.
11.	Initial Education Spending	line 6 - line 10	2,152,062	11.
12.	Capital debt hold-harmless aid	line 16, "CDaid" page	-	12.
13.	Education Spending	line 11 - line 12	2,152,062	13.
14.	Equalized pupils		132.70	14.
15.	Education spending per equalized pupil	line 13 / line 14	16,217.50	15.

**Excess Spending Calculation - secs. 37 & 38 of Act 46, 2015**

16.	Per pupil figure to use for Excess Spending	line 15	15,690.58	16.
17.	Per equalized pupil spending threshold for FY2017		15,772.19	17.
18.	Per pupil spending above the threshold	line 16 - line 17	NA	18.

19.	Per pupil figure used for calculating District equalized tax rate	line 15 + line 17	16,217.50	19.
20.	Property Tax Yield per \$1.00 of tax rate		9,870.00	20.
21.	Equalized homestead tax rate to be prorated	16,217.50 / 9,870 (lines 19 & 20)	1.6431	21.
22.	Percent of Wallingford equalized pupils not in a union school district		50.16%	22.
23.	Portion of equalized homestead tax rate to be assessed by town	lines 21 x line 22	0.8242	23.
24.	Common level of appraisal		111.85%	24.
25.	Estimated actual homestead tax rate of district to be assessed	lines 23 / line 24	0.7369	25.
26.	Equalized homestead rate from Mill River UHSD #40	MANUAL	1.5970	26.
27.	Percent of Wallingford equalized pupils at Mill River UHSD #40		49.84%	27.
28.	Prorated equalized rate from Mill River UHSD #40		0.7959	28.
29.	Estimated actual rate from Mill River UHSD #40 to be assessed	lines 28 / line 24	0.7116	29.
30.				30.
31.				31.
32.				32.
33.				33.
34.	Total equalized homestead rate for Wallingford	lines 34 + 39 + 43	1.6201	34.
35.	Total estimated actual homestead rate for Wallingford	lines 36 + 40 + 44	1.4485	35.
36.	Equalized non-residential tax rate		1.538	36.
37.	Estimated actual non-residential tax rate	lines 36 / line 24	1.3751	37.

38.	Education spending	line 13	2,152,062	38.
39.	Tech FTE's		-	39.
40.	Base education amount for tech FTE's, paid on behalf of district (This is not a local revenue. It reduces the education spending a district is owed.)	line 39 x 9,870 x 87%	-	40.
41.	Adjusted education spending due the district from Ed Fund	lines 38 - 40	2,152,062	41.

42.	Amount to raise locally for Act 144	line 9	-	42.
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43.	Per pupil figure used for calculating District Household Income Percentage	line 19	16,217.50	43.
44.	Income Yield per 2.0% of household income		11,065	44.
45.	Wallingford household income percentage to be prorated	16,217.50 / 11,065 x 2.00% (lines 43 & 44)	2.93%	45.
46.	Prorated income cap percentage for Wallingford education property tax if eligible	50.16% x 2.93% (lines 22 & 45)	1.47%	46.
47.	Income percentage from Mill River UHSD #40	"FY17EstUnion", line 18 (%)	2.85%	47.
48.	Prorated income cap percentage from Mill River UHSD #40	49.84% x 2.85% (lines 27 & 47)	1.42%	48.
49.		"FY17EstUnion", line 18 (%)		49.
50.			-	50.
51.	Estimated income cap percentage for Wallingford education property tax		2.89%	51.

**Rutland South Supervisory Union  
FY 2016-2017 Budget  
Operating Fund Revenue**

	Budget Approved 2014-2015	Audited Actuals 2014-2015	Budget Approved 2015-2016	Estimated 2015-2016	Budget Approved 2016-2017
<b>Assessments to Schools 1931 - Regular Education</b>					
Clarendon	246,918	235,392	240,780	240,780	287,448
Shrewsbury	97,766	92,881	107,685	107,685	112,656
Tinmouth	0	87,969	102,228	102,228	105,498
Wallingford	177,307	168,806	190,483	190,483	254,212
Mill River UHS	661,491	633,499	662,869	662,869	692,290
<b>Total Assessments</b>	<b>1,183,482</b>	<b>1,218,547</b>	<b>1,304,045</b>	<b>1,304,045</b>	<b>1,452,104</b>
1412 - Transportation	11,700	26,747	14,000	27,000	14,000
1422 - H.S. Transportation	37,000	64,335	46,100	65,000	46,100
1490 - Misc. Transportation Fees	0	0	3,033	3,033	3,033
1500 - Interest	1,500	1,663	1,500	1,500	1,500
1940 - Summer Camp Income	0	22,478	0	18,002	0
1941 - Service to Other LEA's	0	55,635	0	23,000	0
3400 - State Lunch Program Reimb.	0	10,135	0	10,200	0
3790 - State DCF Fees	0	23,858	0	12,089	0
4400 - Federal Lunch Program Reimb.	0	211,886	0	214,800	0
5300 - Sale of Fixed Asset	10,000	15,000	7,500	6,500	13,000
5300 - Insurance Claims	0	416	0	0	0
5400 - Refund of a Prior Yr Expense	0	1,808	0	14	0
5720 - VSBIT Grant	0	1,000	0	0	0
5810 - Prof Development Courses	0	12,572	0	1,500	0
<b>Total Revenue-Regular Education</b>	<b>1,243,682</b>	<b>1,666,080</b>	<b>1,376,178</b>	<b>1,686,683</b>	<b>1,529,737</b>
<b>Assessments to Schools 1932 - Special Education Services</b>					
Clarendon	427,270	391,415	470,212	470,212	517,677
Shrewsbury	183,883	144,919	192,665	149,613	141,809
Tinmouth	0	160,499	262,511	141,052	145,762
Wallingford	253,294	213,199	248,979	248,979	252,363
Mill River UHS	1,794,702	1,776,730	1,903,826	1,869,485	1,867,132
<b>Total Assessments-Special Educ.</b>	<b>2,659,149</b>	<b>2,686,762</b>	<b>3,078,193</b>	<b>2,879,341</b>	<b>2,924,743</b>
1941 - Service to Other LEA's	0	190,091	0	58,906	0
3205 - EEE State Placed Reimb	0	10,078	0	0	0
3205 - State Placed Reimb	0	20,503	0	54,936	40,132
<b>Total Revenue-Special Education</b>	<b>2,659,149</b>	<b>2,907,434</b>	<b>3,078,193</b>	<b>2,993,183</b>	<b>2,964,875</b>
<b>Total All Revenues</b>	<b>3,902,831</b>	<b>4,573,514</b>	<b>4,454,371</b>	<b>4,679,866</b>	<b>4,494,612</b>
Regular Education Expenses	1,286,833	1,692,711	1,375,587	1,705,573	1,578,624
Special Education Expenses	2,685,998	2,931,646	3,078,784	2,979,202	3,000,988
<b>Total Expenses</b>	<b>3,972,831</b>	<b>4,624,357</b>	<b>4,454,371</b>	<b>4,684,775</b>	<b>4,579,612</b>
<b>Summary of Revenue, Expenditures and Changes to Fund Balance</b>					
	Budget Approved 2014-2015	Audited Actuals 2014-2015	Budget Approved 2015-2016	Estimated 2015-2016	Budget Approved 2016-2017
Total Revenue	3,902,831	4,573,514	4,454,371	4,679,866	4,494,612
Total Expenditures	3,972,831	4,624,357	4,454,371	4,684,775	4,579,612
Excess Of Revenue	-70,000	-50,843	0	-4,909	-85,000
Beg Bal July 1	123,260	144,516	14,602	93,673	88,764
Prior Period Adjustment	0	0	0	0	0
Ending Bal June 30	53,260	93,673	14,602	88,764	3,764

**Rutland South Supervisory Union  
FY2017 Assessments**

	Clarendon	Shrewsbury	Tinmouth	Wallingford	Mill River	Total
<b>"A" ADM (20 day FY16 Total)</b>	177.83	73.00	77.83	152.83	466.60	948.09
Percent FY 2016	17.8606%	7.9128%	8.0977%	14.4218%	51.7070%	100%
<b>Percent FY 2017</b>	<b>18.7567%</b>	<b>7.6997%</b>	<b>8.2091%</b>	<b>16.1198%</b>	<b>49.2147%</b>	<b>100%</b>
<b>"B" ADM (20 day FY16 In District)</b>	176.83	73.00	46.80	151.27	336.60	784.50
Percent FY 2016	21.7966%	9.9554%	5.3100%	18.1672%	44.7709%	100%
<b>Percent FY 2017</b>	<b>22.5405%</b>	<b>9.3053%</b>	<b>5.9656%</b>	<b>19.2823%</b>	<b>42.9063%</b>	<b>100%</b>
<b>"C" ADM (20 day Elem in District)</b>						
EEE ADM - Elementary Only	176.83	73.00	46.80	151.27	0.00	447.90
Percent FY 2016	39.4657%	18.0256%	9.6144%	32.8943%	0.0000%	100%
<b>Percent FY 2017</b>	<b>39.4798%</b>	<b>16.2983%</b>	<b>10.4488%</b>	<b>33.7732%</b>	<b>0.0000%</b>	<b>100%</b>
<b>"D" ADM (20 day FY16 Total)</b>						
Elementary Only	177.83	73.00	48.80	152.83	0.00	452.46
Percent FY 2016	39.7929%	17.6295%	10.4465%	32.1312%	0.0000%	100%
<b>Percent FY 2017</b>	<b>39.3029%</b>	<b>16.1340%</b>	<b>10.7855%</b>	<b>33.7776%</b>	<b>0.0000%</b>	<b>100%</b>
<b>"E" ADM (20 day Elem in District)</b>						
Excludes Tinmouth	176.83	73.00	0.00	151.27	0.00	401.10
Percent FY 2016	43.6637%	19.9429%	0.0000%	36.3933%	0.0000%	100%
<b>Percent FY 2017</b>	<b>44.0863%</b>	<b>18.2000%</b>	<b>0.0000%</b>	<b>37.7138%</b>	<b>0.0000%</b>	<b>100%</b>
<b>"F" ADM (20 day FY16 in District)</b>						
Includes Tinmouth HS Students	176.83	73.00	75.83	151.27	336.60	813.53
Percent FY 2016	20.9113%	9.5510%	9.1559%	17.4294%	42.9524%	100%
<b>Percent FY 2017</b>	<b>21.7361%</b>	<b>8.9732%</b>	<b>9.3211%</b>	<b>18.5943%</b>	<b>41.3752%</b>	<b>100%</b>
<b>"G" ADM (20 day FY16 Total)</b>						
Excludes Tinmouth HS	177.83	73.00	48.80	152.83	466.60	919.06
Percent FY 2016	18.4910%	8.1921%	4.8543%	14.9308%	53.5319%	100%
<b>Percent FY 2017</b>	<b>19.3491%</b>	<b>7.9429%</b>	<b>5.3098%</b>	<b>16.6289%</b>	<b>50.7693%</b>	<b>100%</b>
<b>RSSU Assessments</b>						
Health Services - (Local Budgets)						
<b>FY 2017</b>	<b>46,884</b>	<b>6,550</b>	<b>3,541</b>	<b>47,873</b>	<b>79,048</b>	<b>183,896</b>
FY 2016	0	0	0	0	0	0
Central Office Administration - General ("A" ADM)						
<b>FY 2017</b>	<b>127,553</b>	<b>52,361</b>	<b>55,825</b>	<b>109,621</b>	<b>334,681</b>	<b>680,041</b>
FY 2016	116,105	51,438	52,640	93,750	336,128	650,061
Technology Services - ("G" ADM)						
<b>FY 2017</b>	<b>28,553</b>	<b>11,721</b>	<b>7,836</b>	<b>24,539</b>	<b>74,919</b>	<b>147,568</b>
FY 2016	43,456	19,252	11,408	35,089	125,805	235,010
Transportation						
<b>FY 2017</b>	<b>84,627</b>	<b>39,322</b>	<b>40,152</b>	<b>70,447</b>	<b>206,051</b>	<b>440,599</b>
FY 2016	81,219	36,995	38,180	61,644	200,936	418,974
<b>Total Regular Education Assessments</b>						
<b>FY 2017</b>	<b>287,617</b>	<b>109,954</b>	<b>107,354</b>	<b>252,480</b>	<b>694,699</b>	<b>1,452,104</b>
FY 2016	240,780	107,685	102,228	190,483	662,869	1,304,045
<b>Special Education Assessments</b>						
Speech Services - ("G" ADM)						
<b>FY 2017</b>	<b>15,626</b>	<b>6,451</b>	<b>4,135</b>	<b>13,367</b>	<b>29,743</b>	<b>69,322</b>
FY 2016	16,442	7,510	4,006	13,704	33,773	75,435

**Rutland South Supervisory Union  
FY2017 Assessments**

	Clarendon	Shrewsbury	Tinmouth	Wallingford	Mill River	Total
<b>Speech Services - Local Budgets</b>						
<b>FY 2017</b>	0	0	0	0	35,770	35,770
FY 2016	0	0	0	0	34,066	34,066
<b>Speech Services - Total FY2016</b>	<b>15,626</b>	<b>6,451</b>	<b>4,135</b>	<b>13,367</b>	<b>65,513</b>	<b>105,092</b>
Speech Services - Total FY2015	16,442	7,510	4,006	13,704	67,839	109,501
<b>EEE - ("C" ADM)</b>						
<b>FY 2017</b>	<b>12,810</b>	<b>5,288</b>	<b>3,390</b>	<b>10,959</b>	<b>0</b>	<b>32,447</b>
FY 2016	20,555	9,388	0	17,132	0	47,075
<b>EEE - (Local Budgets)</b>						
<b>FY 2017</b>	<b>11,110</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11,110</b>
FY 2016	9,995	0	6,153	0	0	16,148
<b>EEE - Total FY2017</b>	<b>23,920</b>	<b>5,288</b>	<b>3,390</b>	<b>10,959</b>	<b>-</b>	<b>43,557</b>
EEE - Total FY2016	30,550	9,388	6,153	17,132	-	63,223
<b>Special Ed Admin - ("F" ADM)</b>						
<b>FY 2017</b>	<b>50,823</b>	<b>20,981</b>	<b>21,794</b>	<b>43,477</b>	<b>96,743</b>	<b>233,818</b>
FY 2016	50,151	22,906	21,958	41,800	103,012	239,827
<b>Special Ed - Direct Instr - ("B" ADM)</b>						
<b>FY 2017</b>	<b>9,320</b>	<b>3,848</b>	<b>2,467</b>	<b>7,973</b>	<b>17,742</b>	<b>41,350</b>
FY 2016	9,155	4,181	2,230	7,630	18,804	42,000
<b>Special Ed - Direct Instr - ("C" ADM)</b>						
<b>FY 2017</b>	<b>12,752</b>	<b>5,264</b>	<b>3,375</b>	<b>10,909</b>	<b>0</b>	<b>32,300</b>
FY 2016	8,667	3,959	2,111	7,224	0	21,961
<b>Special Ed - Direct Instr - (Local Budgets)</b>						
<b>FY 2017</b>	<b>295,667</b>	<b>81,679</b>	<b>101,018</b>	<b>130,053</b>	<b>1,345,405</b>	<b>1,953,822</b>
FY 2016	314,021	126,456	137,468	128,200	1,384,088	2,090,233
<b>Spec Ed - Direct Instr - Total FY2017</b>	<b>317,739</b>	<b>90,791</b>	<b>106,860</b>	<b>148,935</b>	<b>1,363,147</b>	<b>2,027,472</b>
Spec Ed - Direct Instr - Total FY2016	331,843	134,596	141,809	143,054	1,402,892	2,154,194
<b>Psych/Beh Services - ("G" ADM)</b>						
<b>FY 2017</b>	<b>25,274</b>	<b>10,375</b>	<b>6,936</b>	<b>21,721</b>	<b>66,313</b>	<b>130,619</b>
FY 2016	25,966	11,504	6,817	20,967	75,172	140,426
<b>Psych/Beh Services - (Local Budgets)</b>						
<b>FY 2017</b>	<b>70,246</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>198,487</b>	<b>268,733</b>
FY 2016	0	0	77,761	0	172,691	250,452
<b>Psych/Beh Services - Total FY2017</b>	<b>95,520</b>	<b>10,375</b>	<b>6,936</b>	<b>21,721</b>	<b>264,800</b>	<b>399,352</b>
Psych/Beh Services - Total FY2016	25,966	11,504	84,578	20,967	247,863	390,878
<b>Transportation - ("G" ADM)</b>						
<b>FY 2017</b>	<b>3,721</b>	<b>1,528</b>	<b>1,021</b>	<b>3,198</b>	<b>9,765</b>	<b>19,233</b>
FY 2016	4,115	1,823	1,080	3,323	11,912	22,253
<b>Student Placement Svcs - (Local Budgets)</b>						
<b>FY 2017</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39,742</b>	<b>39,742</b>
FY 2016	0	0	0	0	38,043	38,043
<b>Health Services - OT ("G" ADM)</b>						
<b>FY 2017</b>	<b>8,967</b>	<b>3,681</b>	<b>2,461</b>	<b>7,706</b>	<b>23,529</b>	<b>46,344</b>
FY 2016	8,378	3,712	2,200	6,765	24,256	45,311

**Rutland South Supervisory Union  
FY2017 Assessments**

	<b>Clarendon</b>	<b>Shrewsbury</b>	<b>Tinmouth</b>	<b>Wallingford</b>	<b>Mill River</b>	<b>Total</b>
<b>Health Services - PT ("G" ADM)</b>						
<b>FY 2017</b>	<b>958</b>	<b>393</b>	<b>263</b>	<b>823</b>	<b>2,512</b>	<b>4,949</b>
FY 2016	1,751	776	460	1,414	5,067	9,468
<b>Improvement Of Instruction - ("G" ADM)</b>						
<b>FY 2017</b>	<b>1,003</b>	<b>412</b>	<b>275</b>	<b>862</b>	<b>2,632</b>	<b>5,184</b>
FY 2016	1,016	450	267	820	2,942	5,495
<b>Total Special Education Assessments</b>						
<b>FY 2017</b>	<b>518,277</b>	<b>139,900</b>	<b>147,135</b>	<b>251,048</b>	<b>1,868,383</b>	<b>2,924,743</b>
FY 2016	470,212	192,665	262,511	248,979	1,903,826	3,078,193
<b>Total RSSU Assessments FY 2017</b>						
<b>Total RSSU Assessments FY 2017</b>	<b>805,894</b>	<b>249,854</b>	<b>254,489</b>	<b>503,528</b>	<b>2,563,082</b>	<b>4,376,847</b>
Total RSSU Assessments FY 2016	710,992	300,350	364,739	439,462	2,566,695	4,382,238

**RUTLAND SOUTH SUPERVISORY UNION  
FY 15 GRANTS**

GRANT	PURPOSE/USAGE	AWARDED AMOUNT (revenues & carry over)	EXPENDITURES	RETURNED TO STATE/ Forfeited	CARRY OVER (Including Unadvanced) Available for Amendment
IDEAB Preschool	Preschool special education	2,500.00	1,305.39		1,194.61
IDEAB	Special education	242,908.50	229,666.85		12,900.10
IDEAB -PPS	Special education	341.55	0.00		341.55
21st Century	Afterschool programs	193,359.65	163,141.74	1,728.65	28,489.26
Title I A	Improving academic achievement	179,758.00	174,530.01		5,227.99
Title II A	Professional development	96,088.00	94,653.07		1,434.93
BEST	Educational support systems and training	6,500.00	6,283.43	216.57	0.00
Tobacco	Tobacco use prevention	5,800.00	5,800.00		0.00
Licensing Fees	Educator relicensing	2,754.06	617.61		2,136.45
Proficiency Based Learning	Proficiency based learning training	22,400.00	19,061.16	3,338.84	0.00
Medicaid	Technology integration, Medicaid clerk, remedial services	204,669.76	58,934.29		145,735.47
EPSDT	Dental health, healthy activities, mental health counseling	32,995.08	16,474.89		16,520.19

Grants with Carry Over amounts require an amendment to their FY 16 grant applications prior to utilizing these additional funds. Unspent State grants must be returned to the Agency of Education and are not eligible to be carried over or amended (exception: Licensing Fees).

Awarded Amounts do **not** include any funds allocated but not awarded in the FY15 grant, therefore it is possible additional carryover may be available for amendment in FY 16.

## 10-Year Tax Comparison

	Town			School				
	Grand List	Tax Rate	Tax \$	Res. Tax Rate	Res. Tax \$	Non Res. Tax Rate	Non Res. Tax \$	Total Tax \$
2007	\$2,343,599	\$0.2165	\$507,453	\$1.0765	\$1,599,340	\$1.0753	\$914,718	\$2,514,058
2008	\$2,358,286	\$0.2452	\$578,425	\$1.2631	\$1,500,186	\$1.2638	\$1,104,921	\$2,605,107
2009	\$2,344,137	\$0.2228	\$522,226	\$1.2516	\$1,329,622	\$1.3042	\$1,136,165	\$2,465,787
2010	\$2,347,484	\$0.2086	\$489,802	\$1.3505	\$1,488,493	\$1.3177	\$1,143,859	\$2,632,352
2011	\$2,357,532	\$0.2376	\$560,101	\$1.3363	\$1,530,500	\$1.3009	\$1,096,122	\$2,626,622
2012	\$2,369,647	\$0.2616	\$619,888	\$1.3278	\$1,550,955	\$1.2897	\$1,083,051	\$2,634,006
2013	\$2,365,853	\$0.2921	\$691,061	\$1.3824	\$1,437,139	\$1.3683	\$1,356,837	\$2,793,976
2014	\$2,385,094	\$0.2944	\$702,120	\$1.4773	\$1,654,037	\$1.4390	\$1,322,462	\$2,976,499
2015	\$2,403,397	\$0.2948	\$708,581	\$1.4290	\$1,516,173	\$1.3932	\$1,358,410	\$2,874,583
<b>2016 Est.</b>	\$2,403,397	\$0.3031	\$728,520	\$1.4489	\$1,524,364	\$1.3751	\$1,340,762	\$2,865,126

*If Act 46 merger is approved: \$1.3423 \$1,412,212 \$1.3751 \$1,340,762 \$2,752,974*